



**ELIZABETH T. NGUYEN, M.D.**  
**NEW PATIENT/UPDATE INTAKE FORMS**

All questions contained in this questionnaire are strictly confidential and will become part of your medical record.

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_  
Social Sec #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Sex: \_\_\_\_\_ Marital Status: \_\_\_S\_\_\_M\_\_\_D\_\_\_Sep  
Address: \_\_\_\_\_ APT#: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_  
Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Email Address: \_\_\_\_\_

Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Preferred Language: \_\_\_\_\_  **Decline to Answer**

**EMPLOYER INFORMATION**

Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Address: \_\_\_\_\_

**EMERGENCY CONTACT**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_  
Relationship: \_\_\_\_\_ Address: \_\_\_\_\_  
Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Is the injury work related, a car accident, or as a result of playing a sport at school? \_\_Yes\_\_No**

**If yes, please circle one of the following: \_\_Work Related\_\_Car Accident\_\_Sports Injury**

**INSURANCE INFORMATION**

Primary Insurance: Plan/Company: \_\_\_\_\_ Policy #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Self Spouse Dependent Other  
Policy Holder: Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_  
Address: \_\_\_\_\_

Secondary Insurance: Plan/Company: \_\_\_\_\_ Policy #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Self Spouse Dependent Other  
Policy Holder: Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_  
Address: \_\_\_\_\_



**ELIZABETH T. NGUYEN, M.D.**

Name		Age		Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female
Phone No	( ) ____ - ____	Email		Handed	<input type="checkbox"/> Right <input type="checkbox"/> Left
Referred By	If M.D., Phone No: ( ) ____ - ____				
Primary Care Doctor Name & Address				Phone No	( ) ____ - ____

Pharmacy Address: \_\_\_\_\_ Pharmacy Phone #: ( ) \_\_\_\_ - \_\_\_\_

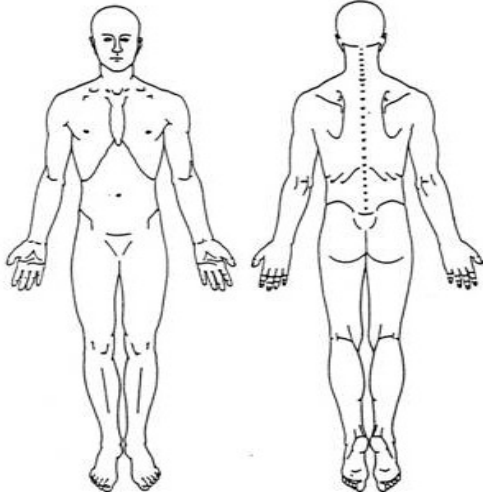
<b>Chief Complaint</b> Reason for your visit	
<b>When did it start?</b> Approximate date	
<b>How did it begin?</b> Injuries, falls?	
<b>Are your symptoms</b> Select all that apply	<input type="checkbox"/> Constant <input type="checkbox"/> Intermittent <input type="checkbox"/> Improving <input type="checkbox"/> Stable <input type="checkbox"/> Worsening
<b>What is your goal for today's visit?</b> Select all that apply	<input type="checkbox"/> Diagnosis <input type="checkbox"/> Treatment options <input type="checkbox"/> Medication prescription <input type="checkbox"/> Injection <input type="checkbox"/> X-ray/MRI referral <input type="checkbox"/> Review test results <input type="checkbox"/> Other _____

PLEASE MARK THE LOCATION OF YOUR PAIN

RATE YOUR PAIN 0 = no pain 10 = extreme pain

Use this key

Pins & Needles – OOOO      Burning – ~~~~~  
 Sharp/Stabbing - XXXX      Dull/Deep Ache – ZZZZ



<b>Right Now</b>	0 1 2 3 4 5 6 7 8 9 10		
<b>At Best</b>	0 1 2 3 4 5 6 7 8 9 10		
<b>At Worst</b>	0 1 2 3 4 5 6 7 8 9 10		
<b>What makes it better?</b>			
<b>What makes it worse?</b>			
<b>Any NUMBNESS/TINGLING?</b>	<input type="checkbox"/> NO <input type="checkbox"/> YES		
<b>Any WEAKNESS?</b>	<input type="checkbox"/> NO <input type="checkbox"/> YES		
<b>RATE INVOLVEMENT OF APPLICABLE BODY REGION(S)</b>		<b>RIGHT</b>	<b>LEFT</b>
	% neck/upper back		
	% arm		
	% low back		
% leg			

HAVE YOU HAD ANY OF THE FOLLOWING TESTS OR TREATMENTS FOR THIS PROBLEM?

Tests	No	Yes	Date(s)	Treatments	No	Yes	Date(s)
X-rays				Medications			
CT Scan				List name(s) of medications and date(s)			
MRI							
Ultrasound				Injections			
EMG (nerve test)				Surgery			
Bone Scan				Physical Therapy			
Other tests or treatments							



MEDICAL HISTORY	
<b>Medical Problems</b> Check all that apply	<input type="checkbox"/> High blood pressure <input type="checkbox"/> CHF <input type="checkbox"/> CAD <input type="checkbox"/> Asthma <input type="checkbox"/> Acid reflux/ulcers <input type="checkbox"/> Liver disease <input type="checkbox"/> Bladder disease <input type="checkbox"/> Kidney disease <input type="checkbox"/> Stroke <input type="checkbox"/> Seizures <input type="checkbox"/> Bleeding disorder <input type="checkbox"/> Diabetes <input type="checkbox"/> Thyroid disorder <input type="checkbox"/> Cancer _____ <b>Please list any other medical problems:</b> _____
<b>Surgeries &amp; Dates</b>	 
<b>Current Medications</b> Include dosing & frequency	 
<b>Medication Allergies</b>	 
<b>Any Allergies To</b>	<input type="checkbox"/> Shellfish <input type="checkbox"/> Iodine <input type="checkbox"/> Contrast/IV Dye <input type="checkbox"/> Latex

DO YOU CURRENTLY HAVE ANY OF THE FOLLOWING SYMPTOMS?		
<input type="checkbox"/> Weight Change <input type="checkbox"/> Night Pain <input type="checkbox"/> Fevers/Chills <input type="checkbox"/> Joint pain/swelling <input type="checkbox"/> Morning Stiffness	<input type="checkbox"/> Heart Problems <input type="checkbox"/> Breathing Problems <input type="checkbox"/> Bowel/Bladder Changes <input type="checkbox"/> Stomach Problems <input type="checkbox"/> Balance/Coordination Changes	<input type="checkbox"/> Easy Bleeding/Bruising <input type="checkbox"/> Heat/cold intolerance <input type="checkbox"/> Skin Problems <input type="checkbox"/> Depression/Anxiety <input type="checkbox"/> Other _____

DOES ANYONE IN YOUR FAMILY HAVE ANY OF THE FOLLOWING PROBLEMS?	
<input type="checkbox"/> Heart Disease <input type="checkbox"/> Diabetes <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Cancer <input type="checkbox"/> Nerve Problems <input type="checkbox"/> Other _____	

SOCIAL HISTORY	
<b>Marital Status</b>	<input type="checkbox"/> Single <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/Widower
<b>Tobacco Use</b>	<input type="checkbox"/> Nonsmoker <input type="checkbox"/> Previous smoker/quit date: _____ <input type="checkbox"/> Smoker _____ packs per day
<b>Alcohol Use</b>	<input type="checkbox"/> Never <input type="checkbox"/> Occasionally <input type="checkbox"/> Frequent _____ drinks per week
<b>Employment</b>	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Disability <input type="checkbox"/> Student
<b>Is this a work-related injury?</b> If yes, please explain.	
<b>Are you presently involved in a lawsuit?</b> If yes, please explain.	
<b>Please include any specific questions you would like addressed today:</b>	
<b>Patient Signature</b>	



Thank you for choosing \_\_\_\_\_ as your health care provider. Our practice is committed to delivering the best treatment possible for each of our patients. Your clear understanding of our financial policy is important to our professional relationship, and allows us to concentrate on patient care.

**Insurance**

We must emphasize that as medical care providers; our relationship is with you, the patient, not your insurance company. While the filing of insurance claims is a courtesy that we extend to our patients, all charges from the date the service is rendered are your responsibility. Your insurance is a contract between you, your employer, and your insurance company. We are not a party to that contract.

If the physician participates with your managed care medical insurance, please remember your co-payment is due at the time of service. This is a requirement of your insurance company. Please remember to have all necessary referrals completed prior to your appointment. If your insurance requires prior authorization or referral for any of your visits or treatment here, and if this authorization has not been obtained before your visit, you will be expected to pay for all charges incurred or your visit can be rescheduled.

If we do not participate with your insurance company, payment for office visits is due at the time of service. However, we will bill surgical procedures to this insurance for you as a courtesy. Please be aware that you will continue to receive statements from us until your account is paid in full. This will alert you that the insurance company has not yet sent payment to us on your behalf. Your insurance company may send the payment to you, the insured, not the physician. It is your responsibility to forward both the payment and the accompanying explanation of benefits to our office. This will allow our billing office to post accurate payments and reconcile your account.

**Canceled Appointments**

It is important that you keep your scheduled appointments. If you are unable to do this, please call our office at least 24 hours in advance so that another patient can be accommodated in that time slot. If you do not show for a scheduled appointment, or cancel less than 24 hours in advance, you will be charged \$50.00.

**Dependent Children**

The responsibility of payment for services rendered to any dependent children whose parents are divorced rests with the parent who seeks treatment. Any court ordered responsibility judgement must be determined between the individuals involved without the inclusion of the practice.

**Workers Compensation/ No Fault**

Any charges incurred for this treatment are ultimately the responsibility of the patient. Payment from the patient will be expected until the practice is provided with all the information necessary to submit a claim. We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, we encourage you to contact our billing office promptly for assistance in the management of your account. If you have any questions or need any additional information regarding our financial policy, please do not hesitate to call our billing office at (212)737-3301.

**Payment**

I hereby authorize and instruct the insurance company(s) noted to pay authorized benefits on my behalf to **NY Orthopedics**. This payment will not exceed my current indebtedness to the above mentioned assignee and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment amount. I also authorize the release of any medical information required to process payment claims.

I have read and understand the above financial policy:

Patient Name (Print): \_\_\_\_\_ Parent/ Guardian Name (Print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Use and Disclosure of Your Protected Health Information

Your protected health information will be used by **NY Orthopedics** or disclosed to others for the purposes of treatment, obtaining payment, or supporting the day to day health care operations of the practice.

Fundraising: Unless you request us not to, we may use your name and address to support Lenox Hill Hospital and NISMAT fundraising efforts. If you do not want to participate in fundraising efforts, please check off the following box.

I do not wish to participate in fundraising efforts

### Notice of Privacy Practices

You should review the Notice of Privacy Practices for more complete description of how your protected health information may be used or disclosed. You may review the notice prior to signing this consent.

### Requesting a restriction on the Use or Disclosure of Your Information

You may request a restriction on the use or disclosure of your protected health information. NY Orthopedics may or may not agree to restrict the use or disclosure of your protected health information. If NY Orthopedics agrees to your request, the restrictions will be binding on the practice. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal policy standards.

### Revocation of Consent

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing, any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

### Reservation of Rights to Change Privacy Practices

NY Orthopedics reserves the right to modify the privacy practices outlined in the notice.

### Signature

I have reviewed this consent form and received a copy of Notice of Privacy Practices. I give my permission to NY Orthopedics to use and disclose my health information in accordance with it. Additionally, I agree that NY Orthopedics may request and use my prescription medication history from other healthcare providers or third party pharmacy benefit payers for treatment purposes.

Patient's Name (Print): \_\_\_\_\_ Signature: \_\_\_\_\_

Signature of patient representative: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date: \_\_\_\_\_



## Patient Request for Confidential Communication

Patient Name: \_\_\_\_\_ DOB: \_\_/\_\_/\_\_

Patient Address: \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_-\_\_\_\_ Social Sec #: \_\_\_\_-\_\_\_\_-\_\_\_\_

NY Orthopedics may contact you by telephone at your home, work or cell unless you instruct us otherwise.

***Under HIPAA, you have the right to request that communications with you be confidential and by means of your selection. We will approve your request if in our opinion it is reasonable. Once we agree to your request, we are obliged to honor it, except if any emergency arises.***

I wish to be contacted as follows (check all that apply)

At my home telephone number (\_\_\_\_) \_\_\_\_-\_\_\_\_

Leave me a message with a call back number only

At my work telephone number (\_\_\_\_) \_\_\_\_-\_\_\_\_

Leave me a message with a call back number only

On my cell phone number (\_\_\_\_) \_\_\_\_-\_\_\_\_

Leave me a message with a call back number only

Send a message reminder via text message

Send a message reminder via email

Email: \_\_\_\_\_

Other: Please specify any other person(s) allowed to contact our office on your behalf:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## Financial Disclosure Form

Out of Network, Lack of Referral, Non Participating Provider

I, (print name) \_\_\_\_\_, hereby attest that I fully understand my financial responsibility for the charges resulting from my decision to do the following:

- I choose to use a specialist (name of doctor) \_\_\_\_\_, who **does not** participate in (name of insurance carrier) \_\_\_\_\_.
- I choose to see an **in network** specialist (check one)  **with/**  **without** an authorized referral from my Primary Care Physician. The specialist I will see is \_\_\_\_\_.

I understand that my financial liability will be determined by the provisions of my coverage plan.

Date of service: \_\_\_\_\_

Member name: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Member/ Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_